

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	5.89 Million Barrels	
	Diesel Stocks	DOWN	3.22 Million Barrels	
	Gasoline Stocks	DOWN	8.43 Million Barrels	
	Jet Fuel	UP	1.23 Million Barrels	
	Refinery Runs	DOWN	347,000 barrels per day, operating at	77.74% Capacity

SOURCE
www.eia.doe.gov

CRUDE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	5.89	(3.14)	1.06	9.88	(0.36)	(1.55)	(603)	621	572.00	(242)	(2035)
% Change	1.27%	-17.65%	0.74%	4.26%	-1.65%	-3.17%	-8.51%	405.88%	6.51%	-1.21%	-30.22%
9/8/2017	468.24	14.63	142.81	241.83	21.62	47.36	6,480	774	9,353	19,715	4,698
9/1/2017	462.35	17.76	141.75	231.95	21.98	48.91	7,083	153	8,781	19,957	6,733

DIESEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.22)	(2.45)	0.70	(1.82)	(0.15)	0.49	26	(227)	(6)	(519)	(0.74)
% Change	-2.18%	-4.73%	2.20%	-3.69%	-3.67%	4.39%	23.64%	-30.76%	-0.15%	-11.55%	-2.03%
9/8/2017	144.55	49.23	32.53	47.32	3.81	11.66	136	511	4,057	3,973	35.6
9/1/2017	147.77	51.68	31.83	49.14	3.95	11.17	110	738	4,063	4,492	36.4

GASOLINE

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(8.43)	(5.66)	(0.07)	(3.65)	0.20	0.75	81	209	456	371	(2.05)
% Change	-3.72%	-9.35%	-0.14%	-4.43%	3.15%	2.85%	17.05%	65.52%	4.98%	3.90%	-8.28%
9/8/2017	218.31	54.83	51.17	78.70	6.53	27.08	556	528	9,619	9,888	22.7
9/1/2017	226.74	60.49	51.25	82.35	6.33	26.33	475	319	9,163	9,517	24.7

JET FUEL

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.23	0.47	0.19	(0.01)	0.05	0.54	69	28	(148)	18	3.30
% Change	3.15%	5.46%	2.78%	-0.10%	8.33%	5.89%	150.00%	51.85%	-9.18%	1.13%	13.58%
9/8/2017	40.37	8.99	7.00	13.97	0.69	9.72	115	82	1,464	1,607	27.6
9/1/2017	39.13	8.52	6.81	13.99	0.64	9.18	46	54	1,612	1,589	24.3

Refinery Runs

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(394.00)	12.00	(102.00)	(305.00)	9.00	(8.00)	12.00	-1.92%	934	0.02	1.02
% Change	-2.72%	1.05%	-2.51%	-5.06%	1.32%	-0.31%	0.06%		46.08%	0.08%	1.76%
9/8/2017	14078	1150	3966	5721	689	2553	18,569	77.74%	2,961	21.13	59.05
9/1/2017	14472	1138	4068	6026	680	2561	18,557	79.66%	2,027	21.12	58.03

Capacity Utilization % 97.4% 98.7% 60.7% 99.1% 92.9%